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CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

**Announcement
Trading Update
Power Generation For July 2026**

This announcement is made by CGN New Energy Holdings Co., Ltd. (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, according to the preliminary statistics of the Company, the power generation of the Company and its subsidiaries (the “**Group**”) on a consolidated basis amounted to 1,635.6GWh for the month of July 2026, representing a decrease of 5.5% compared with the corresponding period of 2025. In particular, power generation of PRC wind projects decreased by 11.3%, power generation of PRC solar projects decreased by 1.2%, power generation of PRC gas-fired projects decreased by 36.3%, power generation of PRC hydro projects decreased by 5.4% and power generation of Korea projects increased by 7.3%. For the seven months ended 31 July 2026, the accumulated power generation of the Group amounted to 10,942.9GWh, representing a decrease of 2.7% compared with the corresponding period of 2025. In particular, power generation of PRC wind projects decreased by 16.9%, power generation of PRC solar projects increased by 27.2%, power generation of PRC gas-fired projects decreased by 25.4%, power generation of PRC hydro projects increased by 7.1% and power generation of Korea projects increased by 12.1%.

Details of the power generation of the Group for July 2026 (with corresponding period of 2025) are set out as follows:

	Power generation for July 2026 (GWh)	Power generation for July 2025 (GWh)	Year-on-year percentage change for July (%)	Accumulated power generation for the seven months ended 31 July 2026 (GWh)	Accumulated power generation for the corresponding period of 2025 (GWh)	Year-on-year percentage change of accumulated annual power generation (%)
PRC wind projects	785.0	884.7	(11.3) ¹	5,308.6	6,391.4	(16.9)
PRC solar projects	328.5	332.4	(1.2)	1,891.1	1,486.9	27.2
PRC gas-fired projects	36.5	57.3	(36.3) ²	58.8	78.8	(25.4)
PRC hydro projects	33.1	35.0	(5.4)	127.4	119.0	7.1
Korea projects	452.5	421.9	7.3 ³	3,557.0	3,173.3	12.1
Total	<u>1,635.6</u>	<u>1,731.3</u>	<u>(5.5)</u>	<u>10,942.9</u>	<u>11,249.4</u>	<u>(2.7)</u>

¹: In July 2026, the average wind speed in the regions where the majority of the Company's wind power projects are located decreased significantly year-on-year, resulting in a notable year-on-year decline in power generation in July 2026.

²: The Company's gas-fired project in Hubei Province experienced a significant year-on-year decrease in dispatch power in July 2026, resulting in a year-on-year decrease in power generation in July 2026.

³: The Daesan II gas-fired project in South Korea commenced commercial operation on 24 July 2026, resulting in a year-on-year increase in power generation in July 2026.

Note: Certain figures included in this announcement have been subject to rounding adjustments, or have been rounded to one decimal place. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

The above trading update for July 2026 is based on preliminary internal management information and such information is unaudited and is for the purpose of investors' reference only.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Hu Guangyao
Chairman and Executive Director

Hong Kong, 12 August, 2026

As at the date of this announcement, the Board comprises six Directors, namely:

<i>Executive Director</i>	:	<i>Mr. Hu Guangyao (Chairman)</i>
<i>Non-executive Directors</i>	:	<i>Mr. Zhao Xianwen and Ms. Mu Wenjun</i>
<i>Independent Non-executive Directors</i>	:	<i>Mr. Wang Minhao, Mr. Yang Xiaosheng and Mr. Leung Chi Ching Frederick</i>